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NOTICE OF SUBSTITUTE TRUSTEE'S SALE

DATE: October 5, 2026

NOTE: Promissory Note described as follows:

Date: May 7, 2020 (executed on May 8, 2020)

Borrower: Legacy Airways, LLC

Lender: Axos Bank

Original Principal Amount: $220,000.00

(**Note**).

DEED OF TRUST: Deed of Trust, Assignment of Leases and Rents and Security Agreement described as follows:

Date: May 7, 2020 (effective date: May 11, 2020)

Grantor: Eddie C. Lindsey also known as Eddie Lindsey

Trustee: James E. Cuellar

Beneficiary: Axos Bank

Recorded: In the Official Public Records of Harris County, Texas on May 15, 2020 as document RP-2020-205454.

(**Deed of Trust**).

CURRENT LENDER/MORTGAGEE: WBL SPO I, LLC (**WBL SPO I**) (**Lender/Mortgagee**).

BORROWER: Legacy Airways, LLC (**Borrower**).

PROPERTY: The real property more particularly described on **exhibit A**, attached hereto, together with and any and all personal property and fixtures described in the Deed of Trust (**Property**).

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SUBSTITUTE TRUSTEE(S), ADDRESSES AND PHONE NUMBERS: Lender/Mortgagee hereby authorizes its undersigned attorney to appoint the following substitute trustees to succeed to all title, powers and duties of the original trustee appointed in the Deed of Trust pursuant to Texas Property Code section 51.0075:

Michael J. McKleroy
HINSHAW & CULBERTSON LLP
500 N. Akard Street, Suite 2200
Dallas, Texas 75201
945-229-6380

Fred Ramos
HINSHAW & CULBERTSON LLP
5151 San Felipe, Suite 1380
Houston, Texas 77056
346-344-4500

(**Substitute Trustee(s)**).

DATE, TIME AND PLACE OF SUBSTITUTE TRUSTEE'S SALE: A non-judicial foreclosure sale will take place at the following date, time and place pursuant to Texas Property Code section 51.002 and the Deed of Trust:

Date: November 3, 2026

Time: Commencing at 10:00 a.m. or not later than 3 hours after 10:00 a.m.

Place: Bayou City Event Center located at 9401 Knight Road, Houston, Texas 77045 or, if the preceding area is no longer the designated area, at the area most recently designated by the Harris County Commissioner's Court.

(**Substitute Trustee's Sale**)

A default has occurred in the payment of the Note and in the performance of the obligations of the Deed of Trust securing the Note. Because of such default, Lender/Mortgagee has requested each and any of the Substitute Trustee(s) to sell the Property at the Substitute Trustee's Sale in accordance with the Deed of Trust and applicable law.

The Deed of Trust encumbers both real and personal property and fixtures. Formal notice is hereby given of the Lender/Mortgagee's election to proceed against and sell the real property and any and all personal property and fixtures described in the Deed of Trust, in accordance with the Lender/Mortgagee's rights and remedies under the Deed of Trust, Texas Property Code chapter 51 and Texas Business and Commerce Code (**Texas UCC**) section 9.604(a).

Notice is hereby given that on the date and time and at the place of Substitute Trustee's Sale identified above, any of the Substitute Trustee(s) herein appointed, or such other substitute trustee

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as the Lender/Mortgagee may subsequently appoint, will sell the Property by public sale to the highest bidder for cash or acceptable certified funds, in accordance with the Deed of Trust and applicable law.

The Substitute Trustee's Sale will be conducted as a public auction, and the Property secured by the Deed of Trust, including, without limitation, all right, title, interest, and privilege of Borrower/Mortgagor to any real property described in **exhibit A** attached hereto. The sale and conveyance of the Property will be subject to all matters of record applicable to the Property which are superior to the Deed of Trust and to the permitted exceptions to title, if any, described in the Deed of Trust. Substitute Trustee(s) has not made and will not make any covenants, representations, or warranties concerning the Property other than providing the successful bidder at the sale with a deed to the Property containing any warranties of title required by the Deed of Trust and applicable law.

Pursuant to Texas Property Code section 51.009, the Property will be sold "AS IS" AND "WHERE IS" AND WITHOUT REPRESENTATION OR WARRANTY OF ANY KIND BY SUBSTITUTE TRUSTEE(S), EXPRESS, IMPLIED, STATUTORY, QUASI STATUTORY, OR OTHERWISE, ANY WARRANTY OF MERCHANTABILITY OR FITNESS FOR A PARTICULAR PURPOSE BEING EXPRESSLY DISCLAIMED. NEITHER LENDER/MORTGAGEE NOR THE SUBSTITUTE TRUSTEE(S) MAKE ANY REPRESENTATIONS OR WARRANTIES WITH RESPECT TO COMPLIANCE WITH LAWS, RULES, AGREEMENTS, OR SPECIFICATIONS NOR WITH RESPECT TO CONDITION, QUALITY, CAPACITY, DESIGN, OPERATION, ABSENCE OF ANY LATENT DEFECTS, OR ANY OTHER WARRANTY OR REPRESENTATION WHATSOEVER WITH RESPECT TO THE PROPERTY, ALL OF WHICH SHALL BE EXPRESSLY WAIVED BY THE PURCHASER AT THE FORECLOSURE SALE. Prospective bidders are advised to conduct an independent investigation of the nature and physical condition of the Property.

Pursuant to Texas Property Code section 51.0075(a), Substitute Trustee(s) reserves the right to set further reasonable conditions for conducting the Substitute Trustee's Sale. Any such further conditions shall be announced before bidding is opened for the first sale of the day held by Substitute Trustee(s).

Assert and protect your rights as a member of the armed forces of the United States. If you are or your spouse is serving on active military duty, including active military duty as a member of the Texas National Guard or the National Guard of another state or as a member of a reserve component of the armed forces of the United States, please send written notice of the active duty military service to the sender of this notice immediately.

THIS INSTRUMENT APPOINTS THE SUBSTITUTE TRUSTEE(S) IDENTIFIED TO SELL THE PROPERTY DESCRIBED IN THE SECURITY INSTRUMENT IDENTIFIED IN THIS NOTICE OF SALE. THE PERSON SIGNING THIS NOTICE IS THE ATTORNEY OR AUTHORIZED AGENT OF THE LENDER/MORTGAGEE.

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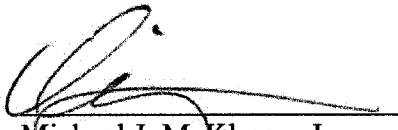
Dated: October 5, 2026

Substitute trustee:



Michael J. McKleroy, Jr.
HINSHAW & CULBERTSON LLP
500 N. Akard Street, Suite 2200
Dallas, Texas 75201
Telephone 945-229-6380

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EXHIBIT A

The following real estate situated in Harris County, Texas, together with all buildings, structures, and other improvements (such buildings, structures, fixtures and other improvements) now or hereafter situated thereon:

A 0.8884 acres tract of land out of Tract 9 in the Howard DeCrow Survey, Abstract No. 221, Harris County, Texas and being more particularly described by metes and bounds as follows:

COMMENCING at a point in the Southeasterly right-of-way of Spring Creek Drive and being the Northwest corner of the above mentioned Tract 9 and being located Northeasterly a distance of 3700.43 feet from the East right-of-way of Aldine-Westfield Road;

THENCE, North 57 deg. 46 min. 18 sec. East, along the Southeasterly right-of-way of Spring Creek Drive, a distance of 113.17 feet to the Northwest corner of the tract herein described and the POINT OF BEGINNING;

THENCE, North 57 deg. 46 min. 18 sec. East, along the Southeasterly right-of-way of Spring Creek Drive, a distance of 112.97 feet to the Northeast corner of the tract herein described;

THENCE, South 31 deg. 54 min. 48 sec. East, a distance of 342.86 feet to the Southeast corner of the tract herein described;

THENCE, South 58 deg. 05 min. 12 sec. West, a distance of 113.04 feet to the Southwest corner of the tract herein described;

THENCE, North 31 deg. 54 min. 07 sec. West, a distance of 342.23 feet to the POINT OF BEGINNING and containing 0.8884 acre.

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Commonly known as:

2700 Spring Creek Drive, Spring, Texas 77373

Parcel ID:

042-075-003-0054

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PREPARED BY AND RETURN
TO AFTER RECORDING:

Michael J. McKleroy
HINSHAW & CULBERTSON LLP
500 N. Akard Street, Suite 2200
Dallas, Texas 75201

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